[(Creditor Name) [Creditor Address]	(unique I.D. #)	(Voting class and voting amount)	(Debtor)]
De	btors.) Jointly Administered))	
MIRANT CORPORATION, et al.,) Case No. 03-46590(DML)) Jointly Administered	ML)11
In re) Chapter 11 Case	

BALLOT FOR ACCEPTING OR REJECTING THE SECOND AMENDED JOINT CHAPTER 11 PLAN OF REORGANIZATION FOR MIRANT CORPORATION AND ITS AFFILIATED DEBTORS DATED SEPTEMBER 22, 2005

MIRANT DEBTOR CLASS 2 - Secured Claims

This is a ballot to vote to accept or reject the Second Amended Joint Chapter 11 Plan of Reorganization for Mirant Corporation and its Affiliated Debtors for the above-listed claim. If you have more than one claim entitled to vote, you will receive additional ballot(s) on which to cast your vote.

PLEASE READ THIS ENTIRE BALLOT BEFORE COMPLETING. PLEASE COMPLETE, DATE AND SIGN THIS BALLOT AND RETURN IT IN THE ENCLOSED PREADDRESSED, POSTAGE PREPAID ENVELOPE THIS BALLOT MUST BE ACTUALLY RECEIVED BY THE SOLICITATION AND TABULATION AGENT ON OR BEFORE NOVEMBER 10, 2005 AT 4:00 P.M., PREVAILING CENTRAL TIME.

Item 1: Voting Classification and Amount. As of the record date of September 28, 2005, the undersigned is a holder of Mirant Debtor Class 2 – Secured Claims (as defined in the Plan) against the Debtors in the amount set forth above for voting purposes.

]	Accept the Plan		Reject the Plan	
		Name of C	reditor	(Print or Type)	
				(Print or Type)	
		By [.]		editor or Authorized Agent)	
		•	(Signature of Cr	editor or Authorized Agent)	
		Print Nam	e of Signatory:		
		Title:		Appropriate)	
		Street Add	ress		
			(Cıty, S	State and Zip Code)	
		Telephone	Number ()		
				- 1 1 7 7 7 7	
			•	nty or Federal Tax I.D. No.)	
		Date Com	oleted:	<u> </u>	
11 Plan of Reo "Debtors"), wh 2005 (the "Dis- Statement. The (the "Bankrupt Statement prov the Disclosure CD-ROM cont Bankruptcy Se	rganizatich is closure Unite cy Control of the c	ation (the "Plan") of Midescribed in the disclose Statement"). A copy of States Bankruptcy Court") approved the Disclosure formation to assist you nent is contained in the the Plan and Disclosure LLC, the Debtors' Solution and Disclosure Statement and Disclosure Statement in the Plan and Disclosure Stateme	irant Corporation of the Plan is attourt for the Nor losure Statemen in deciding who CD-ROM accorde Statement, you icitation and Ta	o accept the Second Amer on and its Affiliated Debto on support of the Plan dated tached as Exhibit "A" to the thern District of Texas, Foundation	ors (collectively, the I September 22, the Disclosure of Worth Division The Disclosure the Plan. A copy of you did not receive a M by contacting 316-7766.
5014, F.D R. S 316-7766, in th RECEIVED b	tation, te encl y 4:00	New York, NY 10150- osed preaddressed, post p.m., Prevailing Cent	5014, Attn: Mii age prepaid env iral Time, on N	n it to Bankruptcy Services rant Ballot Tabulation, Te velope. If your Ballot is i lovember 10, 2005, it wil allots by facsimile transm	lephone No. 1-866- not ACTUALLY l not be counted.
On Procedures") for	or the s	, 2005, the Bankr colicitation and tabulation	uptcy Court also on of votes to ac	o approved certain proced ecept or reject the Plan. T	ures (the "Voting he Voting

Procedures are set forth in the Voting Instructions that accompany this Ballot.

- "I have received a CD-ROM or have otherwise received or obtained a copy of the Disclosure Statement and the exhibits thereto, including the Plan."
- "I understand that, if this Ballot is validly executed and returned without checking a box to ACCEPT or REJECT, this Ballot will not be counted."
- "I have the full power and authority to vote to accept or reject the Plan on behalf of the claimant listed herein."

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if it is accepted by the holders of at least two-thirds in amount and more than one-half in number of the allowed claims in each class voting on the Plan. In the event the requisite acceptances are not obtained, the Bankruptcy Court may nevertheless confirm the Plan if the Bankruptcy Court finds that the Plan provides fair and equitable treatment to, and does not discriminate unfairly against, the class or classes rejecting it and otherwise satisfies the requirements of section 1129 of the Bankruptcy Code. To have your vote count you must complete and return this Ballot by 4:00 p.m., Prevailing Central Time, so that it is actually received by the Solicitation and Tabulation Agent on or before November 10, 2005. Unsigned Ballots will not be counted.

This Ballot is for voting purposes only and does not constitute and shall not be deemed a proof of claim or interest or an admission by the Debtors of the validity of a claim or interest.

IF YOU HAVE ANY QUESTIONS CONCERNING THE DISCLOSURE STATEMENT, THE PLAN, THIS BALLOT OR THE VOTING PROCEDURES, OR IF YOU NEED A BALLOT OR ADDITIONAL COPIES OF ANY ENCLOSED MATERIALS, PLEASE CONTACT BANKRUPTCY SERVICES, LLC, AT 1-866-316-7766 (TOLL FREE). THE SOLICITATION AND TABULATION AGENT WILL NOT ACCEPT BALLOTS BY FACSIMILE, TELECOPY TRANSMISSION OR ELECTRONIC MAIL.

In re) Chapter 11 Case		
MIRANT CORPORATION, et al.,) Case No. 03-46590(DML)11) Jointly Administered		
Dei	btors.))		
[(Creditor Name) [Creditor Address]	(unique I.D. #)	(Voting class and voting amount)	(Debtor)]	

BALLOT FOR ACCEPTING OR REJECTING THE SECOND AMENDED JOINT CHAPTER 11 PLAN OF REORGANIZATION FOR MIRANT CORPORATION AND ITS AFFILIATED DEBTORS DATED SEPTEMBER 22, 2005

MIRANT DEBTOR CLASS 3 - Unsecured Claims

This is a ballot to vote to accept or reject the Second Amended Joint Chapter 11 Plan of Reorganization for Mirant Corporation and its Affiliated Debtors for the above-listed claim. If you have more than one claim entitled to vote, you will receive additional ballot(s) on which to cast your vote

PLEASE READ THIS ENTIRE BALLOT BEFORE COMPLETING. PLEASE COMPLETE, DATE AND SIGN THIS BALLOT AND RETURN IT IN THE ENCLOSED PREADDRESSED, POSTAGE PREPAID ENVELOPE THIS BALLOT MUST BE ACTUALLY RECEIVED BY THE SOLICITATION AND TABULATION AGENT ON OR BEFORE NOVEMBER 10, 2005 AT 4:00 P.M., PREVAILING CENTRAL TIME.

Item 1: Voting Classification and Amount. As of the record date of September 28, 2005, the undersigned is a holder of Mirant Debtor Class 3 – Unsecured Claims (as defined in the Plan) against the Debtors in the amount set forth above for voting purposes.

Item 2: Vote. The undersigned votes the above-listed Mirant Debtor Class 3 Claims to (check one box). П Accept the Plan Reject the Plan Name of Creditor (Print or Type) By: (Signature of Creditor or Authorized Agent) Print Name of Signatory. Title: (If Appropriate) Street Address (City, State and Zip Code) Telephone Number: (___) (Social Security or Federal Tax I.D. No.) Date Completed: PLEASE READ THE FOLLOWING BEFORE COMPLETING YOUR BALLOT This Ballot is submitted to you to solicit your vote to accept the Second Amended Joint Chapter 11 Plan of Reorganization (the "Plan") of Mirant Corporation and its Affiliated Debtors (collectively, the "Debtors"), which is described in the disclosure statement in support of the Plan dated September 22, 2005 (the "Disclosure Statement"). A copy of the Plan is attached as Exhibit "A" to the Disclosure Statement. The United States Bankruptcy Court for the Northern District of Texas, Fort Worth Division (the "Bankruptcy Court") approved the Disclosure Statement on ______, 2005. The Disclosure Statement provides information to assist you in deciding whether to accept or reject the Plan. A copy of the Disclosure Statement is contained in the CD-ROM accompanying this Ballot. If you did not receive a CD-ROM containing the Plan and Disclosure Statement, you may obtain the CD-ROM by contacting Bankruptcy Services, LLC, the Debtors' Solicitation and Tabulation Agent, at 1-866-316-7766 Additionally, the Plan and Disclosure Statement are available at http://www.txnb.uscourts.gov and http://www.mirant-caseinfo.com

Please complete, sign and date this Ballot and return it to Bankruptcy Services, LLC, at P.O. Box 5014, F.D.R. Station, New York, NY 10150-5014, Attn: Mirant Ballot Tabulation, Telephone No. 1-866-316-7766, in the enclosed preaddressed, postage prepaid envelope. If your Ballot is not ACTUALLY RECEIVED by 4:00 p.m., Prevailing Central Time, on November 10, 2005, it will not be counted. The Solicitation and Tabulation Agent will not accept Ballots by facsimile transmission.

, 2005, the Bankruptcy Court also approved certain procedures (the "Voting Procedures") for the solicitation and tabulation of votes to accept or reject the Plan. The Voting Procedures are set forth in the Voting Instructions that accompany this Ballot.

- "I have received a CD-ROM or have otherwise received or obtained a copy of the Disclosure Statement and the exhibits thereto, including the Plan."
- "I understand that, if this Ballot is validly executed and returned without checking a box to ACCEPT or REJECT, this Ballot will not be counted."
- "I have the full power and authority to vote to accept or reject the Plan on behalf of the claimant listed herein."

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if it is accepted by the holders of at least two-thirds in amount and more than one-half in number of the allowed claims in each class voting on the Plan. In the event the requisite acceptances are not obtained, the Bankruptcy Court may nevertheless confirm the Plan if the Bankruptcy Court finds that the Plan provides fair and equitable treatment to, and does not discriminate unfairly against, the class or classes rejecting it and otherwise satisfies the requirements of section 1129 of the Bankruptcy Code. To have your vote count you must complete and return this Ballot by 4:00 p.m., Prevailing Central Time, so that it is actually received by the Solicitation and Tabulation Agent on or before November 10, 2005. Unsigned Ballots will not be counted.

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IF YOU HAVE ANY QUESTIONS CONCERNING THE DISCLOSURE STATEMENT, THE PLAN, THIS BALLOT OR THE VOTING PROCEDURES, OR IF YOU NEED A BALLOT OR ADDITIONAL COPIES OF ANY ENCLOSED MATERIALS, PLEASE CONTACT BANKRUPTCY SERVICES, LLC, AT 1-866-316-7766 (TOLL FREE). THE SOLICITATION AND TABULATION AGENT WILL NOT ACCEPT BALLOTS BY FACSIMILE, TELECOPY TRANSMISSION OR ELECTRONIC MAIL.

[(Creditor Name) [Creditor Address]	(unique I.D. #)	(Voting class and voting amount)	(Debtor)]	
Debtors.)		
MIRANT CORPORATION, et al.,) Case No. 03-46590(DMI) Jointly Administered	Case No. 03-46590(DML)11	
In re) Chapter 11 Case	11 Case	

BALLOT FOR ACCEPTING OR REJECTING THE SECOND AMENDED JOINT CHAPTER 11 PLAN OF REORGANIZATION FOR MIRANT CORPORATION AND ITS AFFILIATED DEBTORS DATED SEPTEMBER 22, 2005

MIRANT DEBTOR CLASS 4 - Convenience Claims

This is a ballot to vote to accept or reject the Second Amended Joint Chapter 11 Plan of Reorganization for Mirant Corporation and its Affiliated Debtors for the above-listed claim. If you have more than one claim entitled to vote, you will receive additional ballot(s) on which to cast your vote.

PLEASE READ THIS ENTIRE BALLOT BEFORE COMPLETING. PLEASE COMPLETE, DATE AND SIGN THIS BALLOT AND RETURN IT IN THE ENCLOSED PREADDRESSED, POSTAGE PREPAID ENVELOPE. THIS BALLOT MUST BE ACTUALLY RECEIVED BY THE SOLICITATION AND TABULATION AGENT ON OR BEFORE NOVEMBER 10, 2005 AT 4:00 P.M., PREVAILING CENTRAL TIME

Item 1: Voting Classification and Amount. As of the record date of September 28, 2005, the undersigned is a holder of Mirant Debtor Class 4 — Convenience Claims (as defined in the Plan) against the Debtors in the amount set forth above for voting purposes.

Accept the Plan	Reject the Plan
Name of Cr	editor
	(Print or Type)
Ву	Signature of Creditor or Authorized Agent)
(Signature of Creditor or Authorized Agent)
Print Name	of Signatory
	(If Appropriate)
Street Addre	ess:
	(City, State and Zip Code)
Telephone N	Number: ()
<u></u>	(Social Security or Federal Tax I.D. No)
Date Compl	eted:

•	(Social Security or Federal Tax I.D. No)
]	Date Completed:
	•
PLEASE READ THE FO	LLOWING BEFORE COMPLETING YOUR BALLOT
11 Plan of Reorganization (the "Plat" Debtors"), which is described in the 2005 (the "Disclosure Statement"). Statement. The United States Bank (the "Bankruptcy Court") approved Statement provides information to a the Disclosure Statement is contained CD-ROM containing the Plan and I Bankruptcy Services, LLC, the Debter 10 of the Court of the Disclosure Statement is contained the Plan and I Bankruptcy Services, LLC, the Debter 10 of the Plan and I Bankruptcy Services, LLC, the Debter 11 of the Plan and I Bankruptcy Services, LLC, the Debter 12 of the Plan and I Bankruptcy Services, LLC, the Debter 12 of the Plan and I Bankruptcy Services, LLC, the Debter 12 of the Plan and I Bankruptcy Services, LLC, the Debter 12 of the Plan and I Bankruptcy Services, LLC, the Debter 12 of the Plan and I Bankruptcy Services, LLC, the Debter 12 of the Plan and I Bankruptcy Services, LLC, the Debter 12 of the Plan and I Bankruptcy Services, LLC, the Debter 12 of the Plan and I Bankruptcy Services, LLC, the Debter 12 of the Plan and I Bankruptcy Services, LLC, the Debter 12 of the Plan and I Bankruptcy Services, LLC, the Debter 12 of the Plan and I Bankruptcy Services, LLC, the Debter 12 of the Plan and I Bankruptcy Services, LLC, the Debter 12 of the Plan and I Bankruptcy Services, LLC, the Debter 12 of the Plan and I Bankruptcy Services (LLC) and I Bankruptcy Services	you to solicit your vote to accept the Second Amended Joint Chapter an") of Mirant Corporation and its Affiliated Debtors (collectively, the he disclosure statement in support of the Plan dated September 22, A copy of the Plan is attached as Exhibit "A" to the Disclosure cruptcy Court for the Northern District of Texas, Fort Worth Division the Disclosure Statement on
5014, F D.R. Station, New York, N 316-7766, in the enclosed preaddres RECEIVED by 4:00 p.m., Prevail	date this Ballot and return it to Bankruptcy Services, LLC, at P.O. Box Y 10150-5014, Attn: Mirant Ballot Tabulation, Telephone No. 1-866-ssed, postage prepaid envelope. If your Ballot is not ACTUALLY ling Central Time, on November 10, 2005, it will not be counted. Agent will not accept Ballots by facsimile transmission.
Procedures") for the solicitation and	the Bankruptcy Court also approved certain procedures (the "Voting d tabulation of votes to accept or reject the Plan. The Voting ng Instructions that accompany this Ballot.

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- "I have received a CD-ROM or have otherwise received or obtained a copy of the Disclosure Statement and the exhibits thereto, including the Plan."
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- "I have the full power and authority to vote to accept or reject the Plan on behalf of the claimant listed herein."

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if it is accepted by the holders of at least two-thirds in amount and more than one-half in number of the allowed claims in each class voting on the Plan. In the event the requisite acceptances are not obtained, the Bankruptcy Court may nevertheless confirm the Plan if the Bankruptcy Court finds that the Plan provides fair and equitable treatment to, and does not discriminate unfairly against, the class or classes rejecting it and otherwise satisfies the requirements of section 1129 of the Bankruptcy Code. To have your vote count you must complete and return this Ballot by 4:00 p.m., Prevailing Central Time, so that it is actually received by the Solicitation and Tabulation Agent on or before November 10, 2005. Unsigned Ballots will not be counted.

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In re) Chapter 11 Case	Chapter 11 Case	
MIRANT CORPORATION, et al.,) Case No. 03-46590(DML)) Jointly Administered)11	
Det	otors.))		
[(Creditor Name) [Creditor Address]	(unique I.D. #)	(Voting class and voting amount)	(Debtor)]	

BALLOT FOR ACCEPTING OR REJECTING THE SECOND AMENDED JOINT CHAPTER 11 PLAN OF REORGANIZATION FOR MIRANT CORPORATION AND ITS AFFILIATED DEBTORS DATED SEPTEMBER 22, 2005

MAG DEBTOR CLASS 2 - Secured Claims

This is a ballot to vote to accept or reject the Second Amended Joint Chapter 11 Plan of Reorganization for Mirant Corporation and its Affiliated Debtors for the above-listed claim. If you have more than one claim entitled to vote, you will receive additional ballot(s) on which to cast your vote.

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Item 1: Voting Classification and Amount. As of the record date of September 28, 2005, the undersigned is a holder of MAG Debtor Class 2 – Secured Claims (as defined in the Plan) against the Debtors in the amount set forth above for voting purposes.

Item 2: Vote. The undersigned votes the above-listed MAG Debtor Class 2 Claims to (check one box): Accept the Plan \Box Reject the Plan Name of Creditor. (Print or Type) By:_ (Signature of Creditor or Authorized Agent) Print Name of Signatory Title: (If Appropriate) Street Address (City, State and Zip Code) Telephone Number: (___) (Social Security or Federal Tax I.D. No.) Date Completed: PLEASE READ THE FOLLOWING BEFORE COMPLETING YOUR BALLOT This Ballot is submitted to you to solicit your vote to accept the Second Amended Joint Chapter 11 Plan of Reorganization (the "Plan") of Mirant Corporation and its Affiliated Debtors (collectively, the "Debtors"), which is described in the disclosure statement in support of the Plan dated September 22, 2005 (the "Disclosure Statement"). A copy of the Plan is attached as Exhibit "A" to the Disclosure Statement. The United States Bankruptcy Court for the Northern District of Texas, Fort Worth Division (the "Bankruptcy Court") approved the Disclosure Statement on _______, 2005. The Disclosure Statement provides information to assist you in deciding whether to accept or reject the Plan. A copy of the Disclosure Statement is contained in the CD-ROM accompanying this Ballot. If you did not receive a CD-ROM containing the Plan and Disclosure Statement, you may obtain the CD-ROM by contacting Bankruptcy Services, LLC, the Debtors' Solicitation and Tabulation Agent, at 1-866-316-7766. Additionally, the Plan and Disclosure Statement are available at http://www.txnb.uscourts.gov and http://www.mirant-caseinfo.com Please complete, sign and date this Ballot and return it to Bankruptcy Services, LLC, at P.O. Box 5014, F.D.R. Station, New York, NY 10150-5014, Attn: Mirant Ballot Tabulation, Telephone No. 1-866-316-7766, in the enclosed preaddressed, postage prepaid envelope. If your Ballot is not ACTUALLY RECEIVED by 4:00 p.m., Prevailing Central Time, on November 10, 2005, it will not be counted. The Solicitation and Tabulation Agent will not accept Ballots by facsimile transmission. , 2005, the Bankruptcy Court also approved certain procedures (the "Voting

Procedures") for the solicitation and tabulation of votes to accept or reject the Plan. The Voting

Procedures are set forth in the Voting Instructions that accompany this Ballot.

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- "I have the full power and authority to vote to accept or reject the Plan on behalf of the claimant listed herein."

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d-t379229 3

[(Creditor Name) [Creditor Address]	(unique I.D. #)	(Voting class and voting amount)	(Debtor)]	
Debtors.))		
MIRANT CORPORATION, et al.,) Case No. 03-46590(DML)11) Jointly Administered		
In re) Chapter 11 Case) Chapter 11 Case	

BALLOT FOR ACCEPTING OR REJECTING THE SECOND AMENDED JOINT CHAPTER 11 PLAN OF REORGANIZATION FOR MIRANT CORPORATION AND ITS AFFILIATED DEBTORS DATED SEPTEMBER 22, 2005

MAG DEBTOR CLASS 3 - New York Tax Secured Claims

This is a ballot to vote to accept or reject the Second Amended Joint Chapter 11 Plan of Reorganization for Mirant Corporation and its Affiliated Debtors for the above-listed claim. If you have more than one claim entitled to vote, you will receive additional ballot(s) on which to cast your vote.

PLEASE READ THIS ENTIRE BALLOT BEFORE COMPLETING. PLEASE COMPLETE, DATE AND SIGN THIS BALLOT AND RETURN IT IN THE ENCLOSED PREADDRESSED, POSTAGE PREPAID ENVELOPE. THIS BALLOT MUST BE ACTUALLY RECEIVED BY THE SOLICITATION AND TABULATION AGENT ON OR BEFORE NOVEMBER 10, 2005 AT 4:00 P.M., PREVAILING CENTRAL TIME.

Item 1: Voting Classification and Amount. As of the record date of September 28, 2005, the undersigned is a holder of MAG Debtor Class 3 – New York Tax Secured Claims (as defined in the Plan) against the Debtors in the amount set forth above for voting purposes.

Item 2: Vote. The undersigned votes the above-listed MAG Debtor Class 3 Claims to (check one box): Accept the Plan П Reject the Plan Name of Creditor: (Print or Type) (Signature of Creditor or Authorized Agent) Print Name of Signatory: Title[.] (If Appropriate) Street Address: (City, State and Zip Code) Telephone Number. (___) (Social Security or Federal Tax I D. No.) Date Completed: PLEASE READ THE FOLLOWING BEFORE COMPLETING YOUR BALLOT This Ballot is submitted to you to solicit your vote to accept the Second Amended Joint Chapter 11 Plan of Reorganization (the "Plan") of Mirant Corporation and its Affiliated Debtors (collectively, the "Debtors"), which is described in the disclosure statement in support of the Plan dated September 22, 2005 (the "Disclosure Statement"). A copy of the Plan is attached as Exhibit "A" to the Disclosure Statement. The United States Bankruptcy Court for the Northern District of Texas, Fort Worth Division (the "Bankruptcy Court") approved the Disclosure Statement on ______, 2005. The Disclosure Statement provides information to assist you in deciding whether to accept or reject the Plan. A copy of the Disclosure Statement is contained in the CD-ROM accompanying this Ballot If you did not receive a CD-ROM containing the Plan and Disclosure Statement, you may obtain the CD-ROM by contacting Bankruptcy Services, LLC, the Debtors' Solicitation and Tabulation Agent, at 1-866-316-7766. Additionally, the Plan and Disclosure Statement are available at http://www.txnb.uscourts gov and http://www.mirant-caseinfo.com. Please complete, sign and date this Ballot and return it to Bankruptcy Services, LLC, at P.O. Box 5014, F.D.R. Station, New York, NY 10150-5014, Attn: Mirant Ballot Tabulation, Telephone No. 1-866-316-7766, in the enclosed preaddressed, postage prepaid envelope. If your Ballot is not ACTUALLY RECEIVED by 4:00 p.m., Prevailing Central Time, on November 10, 2005, it will not be counted. The Solicitation and Tabulation Agent will not accept Ballots by facsimile transmission. , 2005, the Bankruptcy Court also approved certain procedures (the "Voting Procedures") for the solicitation and tabulation of votes to accept or reject the Plan. The Voting Procedures are set forth in the Voting Instructions that accompany this Ballot.

- "I have received a CD-ROM or have otherwise received or obtained a copy of the Disclosure Statement and the exhibits thereto, including the Plan."
- "I understand that, if this Ballot is validly executed and returned without checking a box to ACCEPT or REJECT, this Ballot will not be counted."
- "I have the full power and authority to vote to accept or reject the Plan on behalf of the claimant listed herein."

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if it is accepted by the holders of at least two-thirds in amount and more than one-half in number of the allowed claims in each class voting on the Plan. In the event the requisite acceptances are not obtained, the Bankruptcy Court may nevertheless confirm the Plan if the Bankruptcy Court finds that the Plan provides fair and equitable treatment to, and does not discriminate unfairly against, the class or classes rejecting it and otherwise satisfies the requirements of section 1129 of the Bankruptcy Code. To have your vote count you must complete and return this Ballot by 4:00 p.m., Prevailing Central Time, so that it is actually received by the Solicitation and Tabulation Agent on or before November 10, 2005. Unsigned Ballots will not be counted.

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d-1379231

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In re) Chapter 11 Case		
MIRANT CORPORATION, et al.,) Case No. 03-46590(DML) Jointly Administered) Case No. 03-46590(DML)11) Iointly Administered	
De	btors.))		
[(Creditor Name) [Creditor Address]	(unique I.D. #)	(Voting class and voting amount)	(Debtor)]	

BALLOT FOR ACCEPTING OR REJECTING THE SECOND AMENDED JOINT CHAPTER 11 PLAN OF REORGANIZATION FOR MIRANT CORPORATION AND ITS AFFILIATED DEBTORS DATED SEPTEMBER 22, 2005

MAG DEBTOR CLASS 4 - PG&E/RMR Claims

This is a ballot to vote to accept or reject the Second Amended Joint Chapter 11 Plan of Reorganization for Mirant Corporation and its Affiliated Debtors for the above-listed claim. If you have more than one claim entitled to vote, you will receive additional ballot(s) on which to cast your vote

PLEASE READ THIS ENTIRE BALLOT BEFORE COMPLETING. PLEASE COMPLETE, DATE AND SIGN THIS BALLOT AND RETURN IT IN THE ENCLOSED PREADDRESSED, POSTAGE PREPAID ENVELOPE. THIS BALLOT MUST BE ACTUALLY RECEIVED BY THE SOLICITATION AND TABULATION AGENT ON OR BEFORE NOVEMBER 10, 2005 AT 4:00 P.M., PREVAILING CENTRAL TIME.

Item 1: Voting Classification and Amount. As of the record date of September 28, 2005, the undersigned is a holder of MAG Debtor Class 4 – PG&E/RMR Claims (as defined in the Plan) against the Debtors in the amount set forth above for voting purposes.

Accept the Plan	Reject the Plan
Name o	f Creditor:
	(Print or Type)
Ву:	
_	(Signature of Creditor or Authorized Agent)
Print Na	ame of Signatory:
Title	
	(If Appropriate)
Street A	ddress
	(City, State and Zip Code)
Telepho	ne Number ()
 :	(Social Security or Federal Tax I.D. No.)
Date Co	mpleted:

PLEASE READ THE FOLLOWING BEFORE COMPLETING YOUR BALLOT

This Ballot is submitted to you to solicit your vote to accept the Second Amended Joint Chapter 11 Plan of Reorganization (the "Plan") of Mirant Corporation and its Affiliated Debtors (collectively, the "Debtors"), which is described in the disclosure statement in support of the Plan dated September 22, 2005 (the "Disclosure Statement"). A copy of the Plan is attached as Exhibit "A" to the Disclosure Statement. The United States Bankruptcy Court for the Northern District of Texas, Fort Worth Division (the "Bankruptcy Court") approved the Disclosure Statement on _______, 2005. The Disclosure Statement provides information to assist you in deciding whether to accept or reject the Plan. A copy of the Disclosure Statement is contained in the CD-ROM accompanying this Ballot. If you did not receive a CD-ROM containing the Plan and Disclosure Statement, you may obtain the CD-ROM by contacting Bankruptcy Services, LLC, the Debtors' Solicitation and Tabulation Agent, at 1-866-316-7766. Additionally, the Plan and Disclosure Statement are available at http://www.txnb.uscourts.gov and http://www.mirant-caseinfo.com.

Please complete, sign and date this Ballot and return it to Bankruptcy Services, LLC, at P.O. Box 5014, F.D.R. Station, New York, NY 10150-5014, Attn: Mirant Ballot Tabulation, Telephone No. 1-866-316-7766, in the enclosed preaddressed, postage prepaid envelope. If your Ballot is not ACTUALLY RECEIVED by 4:00 p.m., Prevailing Central Time, on November 10, 2005, it will not be counted. The Solicitation and Tabulation Agent will not accept Ballots by facsimile transmission.

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- "I understand that, if this Ballot is validly executed and returned without checking a box to ACCEPT or REJECT, this Ballot will not be counted."
- "I have the full power and authority to vote to accept or reject the Plan on behalf of the claimant listed herein."

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if it is accepted by the holders of at least two-thirds in amount and more than one-half in number of the allowed claims in each class voting on the Plan. In the event the requisite acceptances are not obtained, the Bankruptcy Court may nevertheless confirm the Plan if the Bankruptcy Court finds that the Plan provides fair and equitable treatment to, and does not discriminate unfairly against, the class or classes rejecting it and otherwise satisfies the requirements of section 1129 of the Bankruptcy Code. To have your vote count you must complete and return this Ballot by 4:00 p.m., Prevailing Central Time, so that it is actually received by the Solicitation and Tabulation Agent on or before November 10, 2005. Unsigned Ballots will not be counted.

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d-1379232 3

In re) Chapter 11 Case) Chapter 11 Case	
MIRANT CORPORATION, et al.,) Case No. 03-46590(DML)) Jointly Administered)11	
Debtors.))		
(Creditor Name)	(unique I.D. #)	(Voting class and voting amount)	(Debtor)]	
[Creditor Address]	(mmqm-112+11)	(100009 00000 000009 000000)	(/)	

BALLOT FOR ACCEPTING OR REJECTING THE SECOND AMENDED JOINT CHAPTER 11 PLAN OF REORGANIZATION FOR MIRANT CORPORATION AND ITS AFFILIATED DEBTORS DATED SEPTEMBER 22, 2005

MAG DEBTOR CLASS 5 - Unsecured Claims

This is a ballot to vote to accept or reject the Second Amended Joint Chapter 11 Plan of Reorganization for Mirant Corporation and its Affiliated Debtors for the above-listed claim. If you have more than one claim entitled to vote, you will receive additional ballot(s) on which to cast your vote.

PLEASE READ THIS ENTIRE BALLOT BEFORE COMPLETING. PLEASE COMPLETE, DATE AND SIGN THIS BALLOT AND RETURN IT IN THE ENCLOSED PREADDRESSED, POSTAGE PREPAID ENVELOPE THIS BALLOT MUST BE ACTUALLY RECEIVED BY THE SOLICITATION AND TABULATION AGENT ON OR BEFORE NOVEMBER 10, 2005 AT 4:00 P.M., PREVAILING CENTRAL TIME.

Item 1: Voting Classification and Amount. As of the record date of September 28, 2005, the undersigned is a holder of MAG Debtor Class 5 – Unsecured Claims (as defined in the Plan) against the Debtors in the amount set forth above for voting purposes.

Item 2: Vote. The undersigned votes the above-listed MAG Debtor Class 5 Claims to (check one box): Reject the Plan Accept the Plan Name of Creditor. (Print or Type) (Signature of Creditor or Authorized Agent) Print Name of Signatory: Title: (If Appropriate) Street Address: (City, State and Zip Code) Telephone Number: () (Social Security or Federal Tax I.D. No) Date Completed: PLEASE READ THE FOLLOWING BEFORE COMPLETING YOUR BALLOT

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- "I understand that, if this Ballot is validly executed and returned without checking a box to ACCEPT or REJECT, this Ballot will not be counted."
- "I have the full power and authority to vote to accept or reject the Plan on behalf of the claimant listed herein."

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if it is accepted by the holders of at least two-thirds in amount and more than one-half in number of the allowed claims in each class voting on the Plan. In the event the requisite acceptances are not obtained, the Bankruptcy Court may nevertheless confirm the Plan if the Bankruptcy Court finds that the Plan provides fair and equitable treatment to, and does not discriminate unfairly against, the class or classes rejecting it and otherwise satisfies the requirements of section 1129 of the Bankruptcy Code. To have your vote count you must complete and return this Ballot by 4:00 p.m., Prevailing Central Time, so that it is actually received by the Solicitation and Tabulation Agent on or before November 10, 2005. Unsigned Ballots will not be counted.

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[(Creditor Name)	(unique I.D. #)	(Voting class and voting amount)	(Debtor)]	
Del	otors.)		
MIRANT CORPORATION, et al.,) Case No. 03-46590(DML) Jointly Administered) Case No. 03-46590(DML)11	
In re) Chapter 11 Case	Chapter 11 Case	

BALLOT FOR ACCEPTING OR REJECTING THE SECOND AMENDED JOINT CHAPTER 11 PLAN OF REORGANIZATION FOR MIRANT CORPORATION AND ITS AFFILIATED DEBTORS DATED SEPTEMBER 22, 2005

MAG DEBTOR CLASS 7 - Convenience Claims

This is a ballot to vote to accept or reject the Second Amended Joint Chapter 11 Plan of Reorganization for Mirant Corporation and its Affiliated Debtors for the above-listed claim. If you have more than one claim entitled to vote, you will receive additional ballot(s) on which to cast your vote.

PLEASE READ THIS ENTIRE BALLOT BEFORE COMPLETING. PLEASE COMPLETE, DATE AND SIGN THIS BALLOT AND RETURN IT IN THE ENCLOSED PREADDRESSED, POSTAGE PREPAID ENVELOPE. THIS BALLOT MUST BE ACTUALLY RECEIVED BY THE SOLICITATION AND TABULATION AGENT ON OR BEFORE NOVEMBER 10, 2005 AT 4:00 P.M., PREVAILING CENTRAL TIME.

Item 1: Voting Classification and Amount. As of the record date of September 28, 2005, the undersigned is a holder of MAG Debtor Class 7 – Convenience Claims (as defined in the Plan) against the Debtors in the amount set forth above for voting purposes.

Item 2: Vote. The undersigned votes the above-listed MAG Debtor Class 7 Claims to (check one box): \Box \Box Reject the Plan Accept the Plan Name of Creditor (Print or Type) (Signature of Creditor or Authorized Agent) Print Name of Signatory Title: (If Appropriate) Street Address: (City, State and Zip Code) Telephone Number (___) (Social Security or Federal Tax I.D. No) Date Completed: PLEASE READ THE FOLLOWING BEFORE COMPLETING YOUR BALLOT This Ballot is submitted to you to solicit your vote to accept the Second Amended Joint Chapter 11 Plan of Reorganization (the "Plan") of Mirant Corporation and its Affiliated Debtors (collectively, the "Debtors"), which is described in the disclosure statement in support of the Plan dated September 22, 2005 (the "Disclosure Statement"). A copy of the Plan is attached as Exhibit "A" to the Disclosure Statement. The United States Bankruptcy Court for the Northern District of Texas, Fort Worth Division (the "Bankruptcy Court") approved the Disclosure Statement on ______, 2005. The Disclosure Statement provides information to assist you in deciding whether to accept or reject the Plan. A copy of the Disclosure Statement is contained in the CD-ROM accompanying this Ballot. If you did not receive a CD-ROM containing the Plan and Disclosure Statement, you may obtain the CD-ROM by contacting Bankruptcy Services, LLC, the Debtors' Solicitation and Tabulation Agent, at 1-866-316-7766 Additionally, the Plan and Disclosure Statement are available at http://www.txnb.uscourts.gov.and http://www.mirant-caseinfo.com. Please complete, sign and date this Ballot and return it to Bankruptcy Services, LLC, at P.O. Box 5014, F.D R. Station, New York, NY 10150-5014, Attn: Mirant Ballot Tabulation, Telephone No. 1-866-316-7766, in the enclosed preaddressed, postage prepaid envelope. If your Ballot is not ACTUALLY RECEIVED by 4:00 p.m., Prevailing Central Time, on November 10, 2005, it will not be counted. The Solicitation and Tabulation Agent will not accept Ballots by facsimile transmission. , 2005, the Bankruptcy Court also approved certain procedures (the "Voting Procedures") for the solicitation and tabulation of votes to accept or reject the Plan. The Voting Procedures are set forth in the Voting Instructions that accompany this Ballot.

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- "I have received a CD-ROM or have otherwise received or obtained a copy of the Disclosure Statement and the exhibits thereto, including the Plan."
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- "I have the full power and authority to vote to accept or reject the Plan on behalf of the claimant listed herein."

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d-1379234

In re) Chapter 11 Case	
MIRANT CORPORATI	ION, et al.,) Case No. 03-46590(DMI) Jointly Administered	L)11
Debtors.)	
[(Creditor Name) [Creditor Address]	(unique I.D. #)	(Voting class and voting amount)	(Debtor)]

BALLOT FOR ACCEPTING OR REJECTING THE SECOND AMENDED JOINT CHAPTER 11 PLAN OF REORGANIZATION FOR MIRANT CORPORATION AND ITS AFFILIATED DEBTORS DATED SEPTEMBER 22, 2005

MIRANT DEBTOR CLASS 3 - Unsecured Claims (Credit Facilities Claims)

This is a ballot to vote to accept or reject the Second Amended Joint Chapter 11 Plan of Reorganization for Mirant Corporation and its Affiliated Debtors for the above-listed claim. If you have more than one claim entitled to vote, you will receive additional ballot(s) on which to cast your vote.

PLEASE READ THIS ENTIRE BALLOT BEFORE COMPLETING PLEASE COMPLETE, DATE AND SIGN THIS BALLOT AND RETURN IT IN THE ENCLOSED PREADDRESSED, POSTAGE PREPAID ENVELOPE THIS BALLOT MUST BE ACTUALLY RECEIVED BY THE SOLICITATION AND TABULATION AGENT ON OR BEFORE NOVEMBER 10, 2005 AT 4:00 P.M., PREVAILING CENTRAL TIME

Item 1: Voting Classification and Amount. As of the record date of September 28, 2005, the undersigned is a holder of Mirant Debtor Class 3 – Unsecured Claims (as defined in the Plan) against the Debtors in the amount set forth above for voting purposes.

Accept the Plan	Reject the Plan
Name	e of Creditor
	(Print or Type)
Ву:	
·	(Signature of Creditor or Authorized Agent)
Print	Name of Signatory:
Title:	- Annual Control of the Control of t
	(If Appropriate)
Street	t Address
	(City, State and Zip Code)
Telep	hone Number ()
	(Social Security or Federal Tax I.D. No.)
Date :	Completed:

PLEASE READ THE FOLLOWING BEFORE COMPLETING YOUR BALLOT

This Ballot is submitted to you to solicit your vote to accept the Second Amended Joint Chapter
11 Plan of Reorganization (the "Plan") of Mirant Corporation and its Affiliated Debtors (collectively, the
"Debtors"), which is described in the disclosure statement in support of the Plan dated September 22,
2005 (the "Disclosure Statement"). A copy of the Plan is attached as Exhibit "A" to the Disclosure
Statement. The United States Bankruptcy Court for the Northern District of Texas, Fort Worth Division
(the "Bankruptcy Court") approved the Disclosure Statement on, 2005. The Disclosure
Statement provides information to assist you in deciding whether to accept or reject the Plan. A copy of
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CD-ROM containing the Plan and Disclosure Statement, you may obtain the CD-ROM by contacting
Financial Balloting Group LLC, the Debtors' Solicitation and Tabulation Agent, at 1-646-282-1800.
Additionally, the Plan and Disclosure Statement are available at http://www.txnb.uscourts.gov and
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Please complete, sign and date this Ballot and return it to Financial Balloting Group LLC, at P.O.
Box 5014, F.D.R. Station, New York, NY 10150-5014, Attn: Mirant Ballot Tabulation, Telephone No. 1-646 282 1800 on the analysis of the second proceed most as a proposition of the second proceed most as a proceeding of the second proceedings and the second proceedings are a second proceedings are a second proceedings are a second proceedings and the second proceedings are a second proceedings are a second proceedings are a second proceeding and the second proceedings are a second proceedings are a second proceeding and the second proceeding are a second proceeding and the second proceedi
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- "I have the full power and authority to vote to accept or reject the Plan on behalf of the claimant listed herein."
- "I am either the beneficial owner, or the nominee of the beneficial owner, of the claim amount set forth in Item 1."

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if it is accepted by the holders of at least two-thirds in amount and more than one-half in number of the allowed claims in each class voting on the Plan. In the event the requisite acceptances are not obtained, the Bankruptcy Court may nevertheless confirm the Plan if the Bankruptcy Court finds that the Plan provides fair and equitable treatment to, and does not discriminate unfairly against, the class or classes rejecting it and otherwise satisfies the requirements of section 1129 of the Bankruptcy Code. To have your vote count you must complete and return this Ballot by 4:00 p.m., Prevailing Central Time, so that it is actually received by the Solicitation and Tabulation Agent on or before November 10, 2005. Unsigned Ballots will not be counted.

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d-1379236

In re) Chapter 11 Case	
MIRANT CORPORATE	ION, et al.,) Case No. 03-46590(DML) Jointly Administered)11
Debtors.))	
[(Creditor Name)	(unique I.D. #)	(Voting class and voting amount)	(Debtor)]
[Creditor Address]			

BALLOT FOR ACCEPTING OR REJECTING THE SECOND AMENDED JOINT CHAPTER 11 PLAN OF REORGANIZATION FOR MIRANT CORPORATION AND ITS AFFILIATED DEBTORS DATED SEPTEMBER 22, 2005

MAG DEBTOR CLASS 5 - Unsecured Claims (Credit Facilities Claims)

This is a ballot to vote to accept or reject the Second Amended Joint Chapter 11 Plan of Reorganization for Mirant Corporation and its Affiliated Debtors for the above-listed claim. If you have more than one claim entitled to vote, you will receive additional ballot(s) on which to cast your vote.

PLEASE READ THIS ENTIRE BALLOT BEFORE COMPLETING. PLEASE COMPLETE, DATE AND SIGN THIS BALLOT AND RETURN IT IN THE ENCLOSED PREADDRESSED, POSTAGE PREPAID ENVELOPE. THIS BALLOT MUST BE ACTUALLY RECEIVED BY THE SOLICITATION AND TABULATION AGENT ON OR BEFORE NOVEMBER 10, 2005 AT 4:00 P.M., PREVAILING CENTRAL TIME.

Item 1: Voting Classification and Amount. As of the record date of September 28, 2005, the undersigned is a holder of MAG Debtor Class 5 -- Unsecured Claims (as defined in the Plan) against the Debtors in the amount set forth above for voting purposes.

Item 2: Vote. The undersigned votes the above-listed MAG Debtor Class 5 Claims to (check one box).

Accept the Plan	Reject the Plan
Name of C	reditor:
	(Print or Type)
Ву	
	(Signature of Creditor or Authorized Agent)
Print Name	of Signatory:
Tıtle	
	(If Appropriate)
Street Addr	ress
	(City, State and Zip Code)
Telephone	Number ()
	(Social Security or Federal Tax I.D. No.)
Date Comp	leted:

PLEASE READ THE FOLLOWING BEFORE COMPLETING YOUR BALLOT

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